

# Phil Schmoyer, CFE, CISA, AES, CSM

Phil is a senior manager in Baker Tilly's risk and internal audit consulting practice and has more than 10 years of experience providing valuable insights and service to his clients.



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**Education**  
Bachelor of Science in Accounting and Economics  
University of Pittsburgh

Phil is the leader of Baker Tilly's regulatory information technology practice and is a nationally recognized contributor to the insurance regulatory community. Phil is actively involved in delivering many regulatory engagements, cybersecurity assessments and is engaged by various state insurance departments and industry organizations to provide training on emerging risks and trends in technology.

## Specific experience

- Leads regulatory risk-focused examinations for various state insurance organizations, including reviewing and assessing risk to operations, strategy and cybersecurity
- Acts on behalf of multiple states as Examiner-in-Charge for large complex risk-focused examinations as well as efficiently leads exams of small insurers
- Conducts regulatory risk-focused examinations for various insurance organizations, including reviewing and assessing risk to operations and strategy
- Uses leading practices in risk-based consulting and auditing standards to maintain an effective and efficient approach to enterprise risk management
- Works with small and large entities (from pre-revenue start-up organizations to more than \$500 billion in assets) spanning the public and private sector, as well as publicly traded companies
- Performs consulting services for government agencies with a specific focus on enterprise risk management, data reporting, process and operational efficiency
- Prior to joining Baker Tilly, Phil held positions as an internal auditor with a large multi-national property and casualty insurer and with a leading regional management consulting firm focusing on risk management, operational efficiency and improvement, strategy alignment and implementation and digital transformation

## Industry involvement

- Institute of Internal Auditors (IIA)
- Society of Financial Examiners (SOFE)
- Insurance Accounting and Systems Association (IASA)
- Information Systems Audit and Control Association (ISACA)